

Advisory Committee Disclosure Form 2025

Name: Tom Jordan

Firm: Jordan & Jordan

- Provide the Advisor's title and a brief description of the Advisor's role within the firm.

Tom Jordan, President & CEO of Jordan & Jordan

- Does the Advisor have responsibilities related to the firm's use or procurement of market data?

Yes

- Does the Advisor have responsibilities related to the firm's trading or brokerage services?

No trading at Jordan & Jordan but have personal accounts at multiple brokerage firms.

- Does the Advisor's firm use the SIP?

No

- Does the Advisor's firm use exchange's Proprietary Market Data products

On an ad-hoc basis have compared prop feeds to the SIP. These feeds were supplied by the clients so no direct acquisition of any feeds by J&J.

- Does the Advisor's firm have an ownership interest of 5% or more in one or more Participants?

No

If yes, list the Participant(s).

- Does the Advisor actively participate in any litigation against the Plans?

No

- Does the Advisor or the Advisor's firm have additional relationships or material economic interests that could be perceived by a reasonable objective observer to present a potential conflict of interest with their responsibilities to the Plan?

No

If so, provide a detailed narrative discussion of all material facts necessary to identify the potential conflicts of interest and the effects they may have on the Plan.