

Advisory Committee Disclosure Form 2025

Name: Patti Sachs

Firm: Citi

- Provide the Advisor's title and a brief description of the Advisor's role within the firm.
Director
Global Head of Market Data Compliance & Exchanges – Business Expense Transparency group.
Oversee market data compliance and manage the exchange relationships for market data across the firm's businesses.
- Does the Advisor have responsibilities related to the firm's use or procurement of market data?
Yes.
- Does the Advisor have responsibilities related to the firm's trading or brokerage services?
No.
- Does the Advisor's firm use the SIP?
Yes.
- Does the Advisor's firm use exchange Proprietary Market Data products?
Yes.
- Does the Advisor's firm have an ownership interest of 5% or more in one or more Participants?
No.
 - If yes, list the Participant(s).
- Does the Advisor actively participate in any litigation against the Plans?
No.
- Does the Advisor or the Advisor's firm have additional relationships or material economic interests that could be perceived by a reasonable objective observer to present a potential conflict of interest with their responsibilities to the Plan?
No.
 - If so, provide a detailed narrative discussion of all material facts necessary to identify the potential conflicts of interest and the effects they may have on the Plan.